



Kate Barnet

Principal

Kate is a well-regarded financial professional and FCA with a 25+ year career in professional services. Kate has achieved successes in developing, evaluating and understanding complex financial transactions, optimising sustainable growth and increasing value to corporate entities. A proven, motivated leader with experience in assessing, restructuring businesses in an assorted range of industries. She has wide experience in a variety of businesses.

Contact



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Level 6, 9 Barrack Street, Sydney,
NSW 2000

Education and Accreditation

- Chartered Accountant
- Member of the Australian Restructuring and Turnaround Association
- Registered Liquidator Australia & NZ
- Registered Trustee in Bankruptcy
- Australian Institute of Management

Areas of Expertise

Kate's industry and strategic expertise focuses these key markets:

- Financial Services
- Not-for-Profit & Public Sector
- Listed Company
- Property & Construction
- SME/Private Company

Specialist Skills

- Corporate recovery & insolvency
- Turnaround management and restructuring
- Business structuring and asset protection advice
- Key stakeholder management
- Business investigations

Significant Engagements

2020 - CURRENT Principal

Olvera Advisors | Level 6/9 Barrack St, Sydney NSW 2000

Joint founder of the boutique consulting firm, Olvera Advisors in June 2020 and have led the growth of the firm over the past 30 months to a practice of 20 professional staff. As a leader of the practice recent assignments have focused on restructuring and turnaround in a range of industries such as mining, manufacturing, IT, construction, and entertainment. In addition, I have worked with clients across a broad range of industries assisting with mergers, IPO's and transformations.

2008 - 2020 Sydney Lead Partner

Bentleys Corporate Recovery

- Member of the Bentleys firm management committee and responsible for the ongoing operations of the firm including developing structural and operational recommendations to improve key financial metrics to the board of shareholders.
- Consultant to the NSW State Government to provide Financial Risk Services and financial viability assessments for government contractors. I have undertaken over 100 key risk reports for the State Government, analysing contractor's key financial metrics and assessing stakeholder risk. With varying size of contractors, from \$500,000 turnover to \$5b, the financial risk assessments traverse industries such as infrastructure, construction, hospitality / food services and professional services.
- Restructure and divestment of a group of 40 child care centres including overseeing the ongoing operational aspects of the centres, licencing compliance, and staff management and mix, achieving a significant return to stakeholders.

2015 - 2021 ARITA National Board Member

- Restructured the organisation's Corporate Governance model to promote transparency and accountability of the board;
- Been responsible for implementing and imposing industry disciplinary action;
- Implemented a 3-year strategic plan for the organisation.
- Chair for the "Balance" (Diversity and Inclusion) Industry Taskforce; the committee is chartered with expanding the diversity in the senior members of ARITA by advocating and advancing changes to legislation, practices and culture.
- Chair of the membership committee; and
- Member of the board's finance committee.